

UNITED STATES BANKRUPTCY COURT

DISTRICT OF New Jersey

In re: Aluminum Shapes, LLC § Case No. 21-16520
§
§
§ Debtor(s) § Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2024 Petition Date: 08/15/2021

Plan Confirmed Date: 08/11/2022 Plan Effective Date: 08/24/2022

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity: Liquidating Trust of the Estate of Debtor
Name of Authorized Party or Entity

/s/ Bradley Boe
Signature of Responsible Party

07/12/2024
Date

Bradley Boe
Printed Name of Responsible Party

110645 N. Oracle Road
Suite 121-371
Oro Valley, AZ 85737
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Aluminum Shapes, LLC

Case No. 21-16520

Part 1: Summary of Post-confirmation Transfers

| | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements | \$61,652 | \$2,762,288 |
| b. Non-cash securities transferred | \$0 | \$0 |
| c. Other non-cash property transferred | \$0 | \$0 |
| d. Total transferred (a+b+c) | \$61,652 | \$2,762,288 |

Part 2: Preconfirmation Professional Fees and Expenses

| a. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|-----------------------------------|--|------------------------|--------------------------|---------------------|----------------------|-----------------|
| | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor | | <i>Aggregate Total</i> | \$0 | \$5,417,063 | \$0 |
| <i>Itemized Breakdown by Firm</i> | | | | | | |
| i | Riveron | Financial Professional | \$0 | \$0 | \$0 | \$0 |
| ii | Berwyn Capital | Financial Professional | \$0 | \$0 | \$0 | \$0 |
| iii | Cowen and Company, LLC | Financial Professional | \$0 | \$1,206,359 | \$0 | \$1,206,359 |
| iv | Epiq Corporate Restructuring | Other | \$0 | \$19,244 | \$0 | \$10,374 |
| v | Obermayer Rebman Maxwell | Lead Counsel | \$0 | \$1,822,621 | \$0 | \$1,865,722 |
| vi | Kurtzman Steady, LLC | Special Counsel | \$0 | \$10,645 | \$0 | \$10,645 |
| vii | Berkeley Research Group, LLC | Other | \$0 | \$739,348 | \$0 | \$738,159 |
| viii | Fox Rothschild, LLP | Other | \$0 | \$1,618,846 | \$0 | \$1,469,134 |
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| b. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|-----|---|------------------------|--------------------------|---------------------|----------------------|-----------------|
| | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor | <i>Aggregate Total</i> | | | | |
| | <i>Itemized Breakdown by Firm</i> | | | | | |
| i | Firm Name | Role | | | | |
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| c. | All professional fees and expenses (debtor & committees) | | | | | | |

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

| | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid | Cumulative | Allowed | Claims | % Paid of Allowed Claims |
|-----------------------------|--|-------------------------|------|------------|---------|--------|--------------------------------|
| a. Administrative claims | TBD | \$0 | | \$0 | | \$0 | 0% |
| b. Secured claims | TBD | \$0 | | \$0 | | \$0 | 0% |
| c. Priority claims | TBD | \$0 | | \$0 | | \$0 | 0% |
| d. General unsecured claims | TBD | \$0 | | \$0 | | \$0 | 0% |
| e. Equity interests | TBD | \$0 | | \$0 | | \$0 | 0% |

Part 4: Questionnaire

a. Is this a final report?

Yes No

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated:

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes No

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/S/ Bradley Boe

Signature of Responsible Party

Managing Member of Liquidating Trustee, Advisory T

Title

Bradley Boe

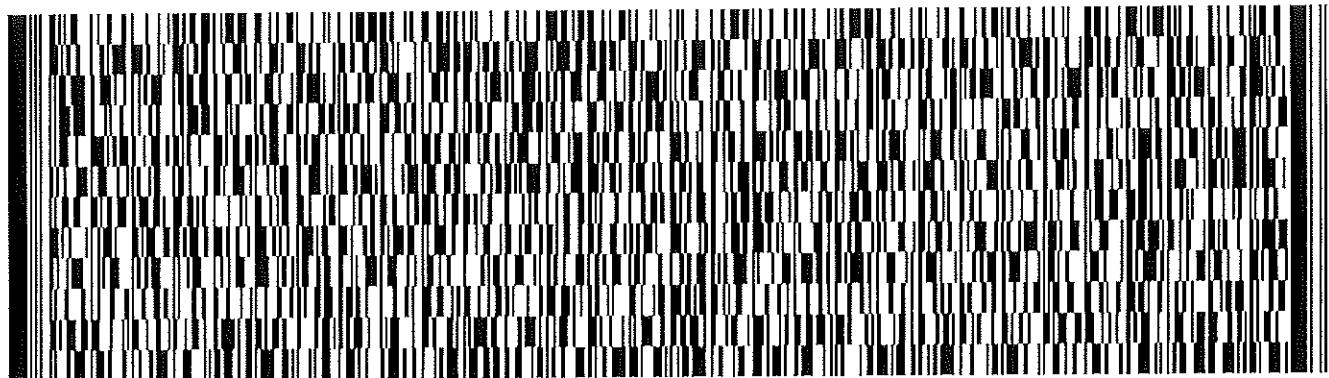
Printed Name of Responsible Party

07/12/2024

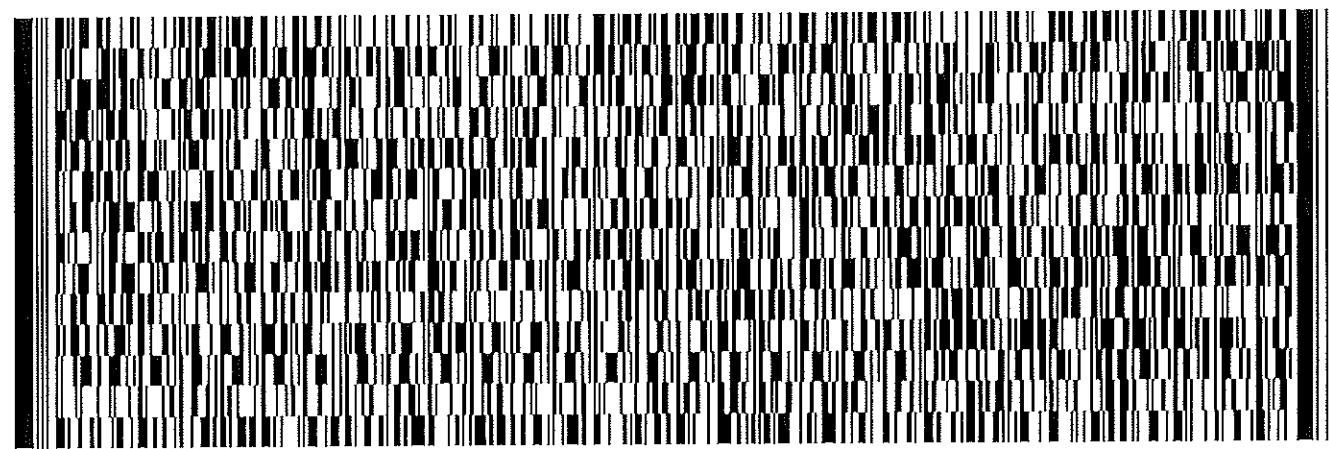
Date

Debtor's Name Aluminum Shapes, LLC

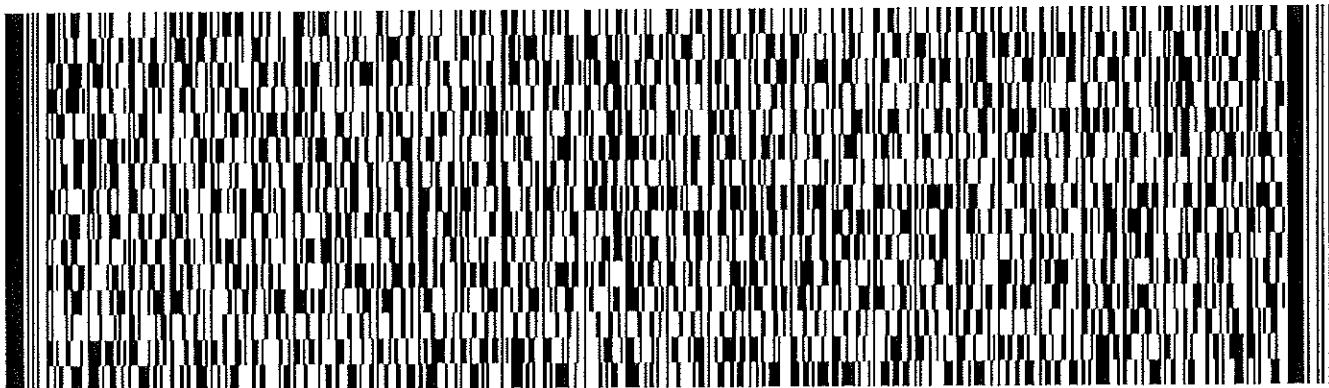
Case No. 21-16520



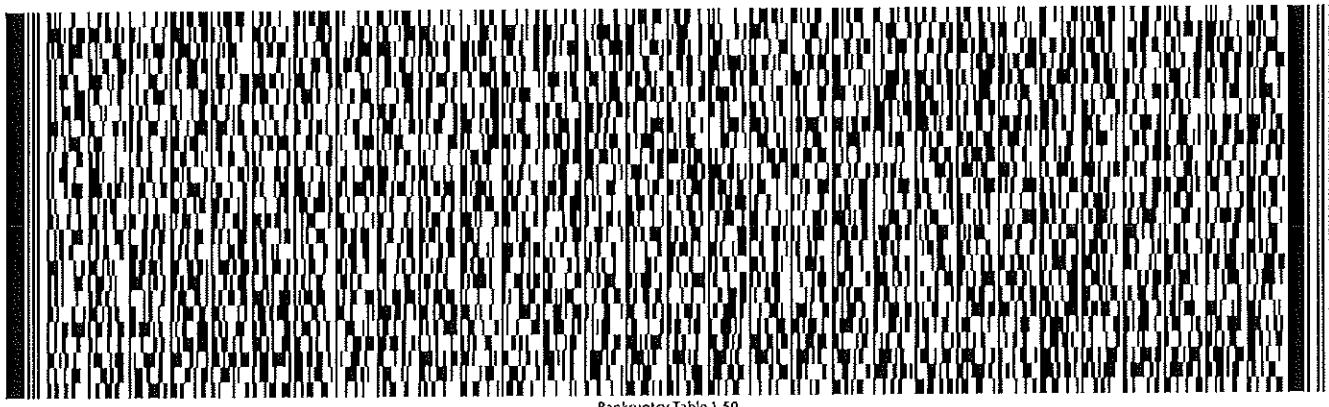
Page 1



Other Page 1



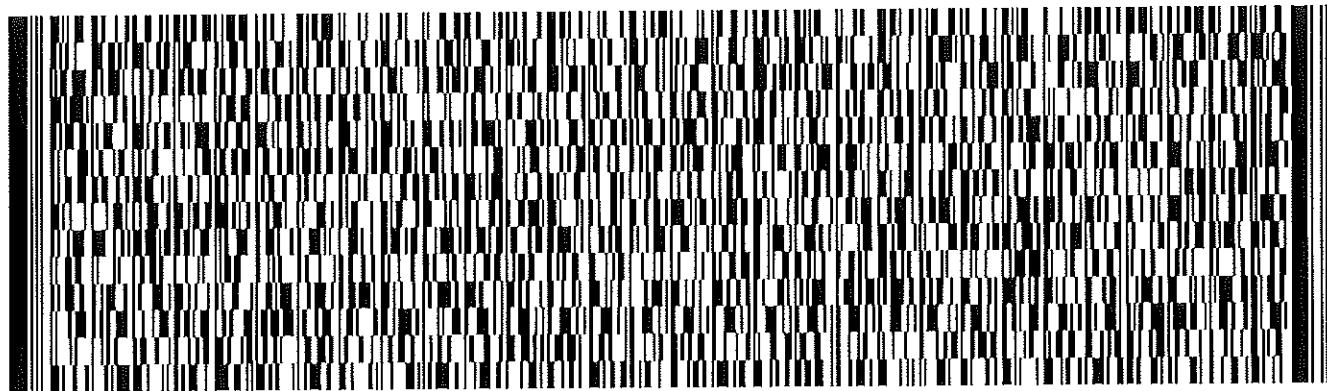
Page 2 Minus Tables



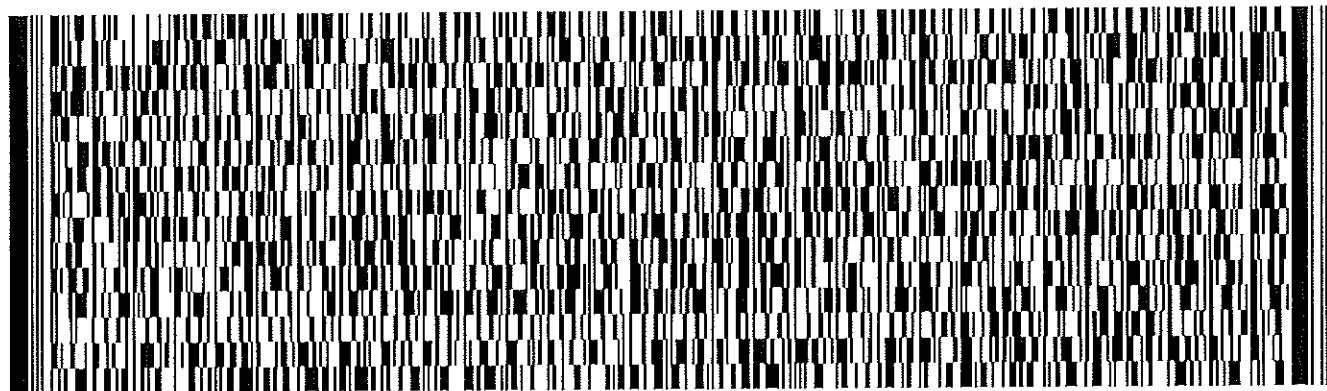
Bankruptcy Table 1-50

Debtor's Name Aluminum Shapes, LLC

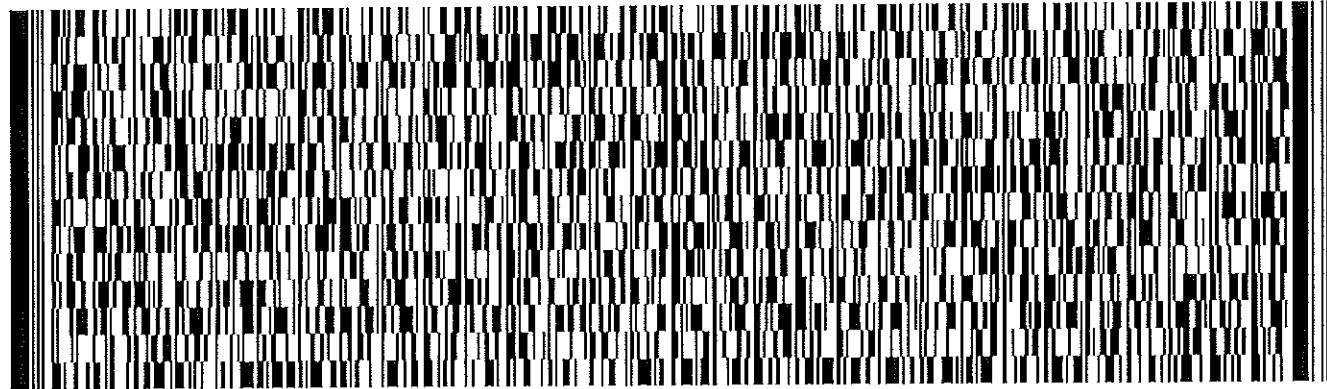
Case No. 21-16520



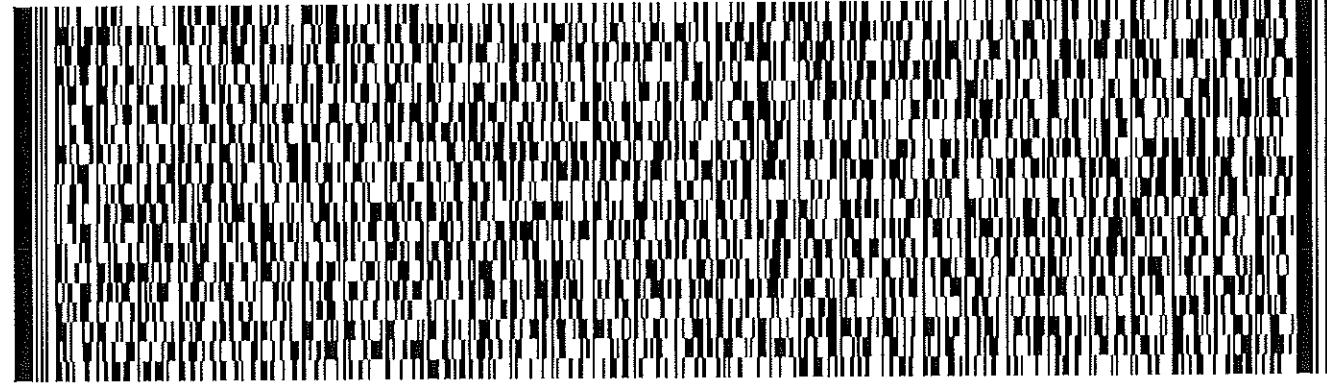
Bankruptcy Table S1-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table S1-100



Part 3, Part 4, Last Page